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*The benefits of a happy, healthy smile are immeasurable! Our goal is to help you reach and maintain maximum oral health.*

### 1. About You

Today's Date

Name

Name Preferred

Male Female

Birth Date

Age

Married  Divorced  Separated  Single  Widowed

SS#

Home Ph. Cell/Other

Work Ph. Email

Employer

Employer's Address

How long there? Occupation

When and where are the best times to reach you?

Other family members seen by us

Relationship

Dentist

Last visit date

### 2. Spouse Information

Name

Employer

Work Ph. Ext SS#

Birthdate

### 3. Person Responsible for Account

Name Relation

Billing Address

City, State, Zip

Work Ph. Ext Home Ph.

Employer

SS# Date of Birth

### 4. Primary Dental Insurance

Insurance Co. Name

Insurance Co. Phone No.

Insured's Name

Relationship to Patient

Insured's Birth date SS#

Insured's Employer

### 5. Medical History

Your current physical health is:  Good  Fair  Poor  
Are you currently under the care of a physician:  Yes  No

Please explain \_\_\_\_\_

Please discuss any serious medical problems that you have had:

Are you allergic to any of the following drugs?

Yes/No

- Penicillin
- Aspirin
- Erythromycin
- Tetracycline

Yes/No

- Dental Anesthetics
- Codeine
- Latex
- Other

List any other drugs that you are allergic to

List any medications you are currently taking

Yes/No

- Heart Attack/Stroke
- Cancer/Chemotherapy
- Heart Murmur
- Rheumatic Fever
- HIV+/AIDS
- Heart Surgery/Pacemaker
- Mitral Valve Prolapse
- Artificial Bones/Joints
- Artificial Valves
- Sinus Problems

Yes/No

- Frequent Headaches
- Epilepsy/Seizure/Fainting
- Diabetes/Tuberculosis (TB)
- Drug/Alcohol Abuse
- Hemophilia/Abnormal Bleeding
- Congenital Heart Defect
- Asthma/Arthritis
- Hepatitis
- Blood Transfusion

## 8. Dental History

Why have you come to the orthodontist today?

Your current dental health is:  Good  Fair  Poor

Yes/No

- Are you currently in pain?
- Have you ever had a serious/difficult problem associated with any previous dental work?
- Do you now or have you ever experienced pain/discomfort in your jaw joint (TMJ/TMD)?
- Do you like your smile?
- Do your gums ever bleed?

Who may we thank for referring you to our office?

Signature

Date

### Office Use Only

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Classification:  Class I  Class II div 1  Class II div 2  Class III

End-on  Full Step

Overjet:  Excessive \_\_\_\_\_ mm  Normal (1-2mm)  Edge to edge  
 Negative

Overbite:  Anterior open \_\_\_\_\_ mm  \_\_\_\_\_ %  
 Open Bite Tendency  Impinging

Midlines: UDM \_\_\_\_\_ off to Right Left  
 LDM \_\_\_\_\_ off to Right Left

Crossbite:  None  Anterior  Anterior and Posterior  
 Posterior Right/Left  Tendency

Crowding: Maxilla:  Slight  Moderate  Severe  
 Mandible:  Slight  Moderate  Severe

Spacing: Upper Lower

Tooth Size Discrepancy: Not apparent Anterior Posterior

Heavy Frenum: Upper Lower

TMJ: Click  
 Popping  
 Crepitus Lock  
 Pain  
 Bruxism

Habits:  Thumb Past  Finger past  Lip Biting  
 Thumb Present  Finger Present  Tongue Thrust  
 Pacifier Prolonged

Probable Tx Plan:  Phase I  
 Comprehensive Fixed  
 Extraction  
 Nonextraction

Appliance: Forsus Herbst RPE TPA LLA

Recommendation:  Treat Now \_\_\_\_\_  
 Recall:  3 mo.  6 mo.  1 yr.  
 No treatment

Estimated Tx Time \_\_\_\_\_ Months \_\_\_\_\_ Fee

Notes: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_